

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	24,999.67	-15.19	-0.06%
S&P 500	2,704.12	23.07	0.86%
FTSE 100	6,968.85	27.22	0.39%
DAX	11,173.10	-8.56	-0.08%
Nikkei 225	20,822.50	49.01	0.24%
Nasdaq	7,281.74	98.66	1.37%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	10,830.95	179.15	1.68%
BSE Sensex	36,256.69	665.44	1.87%
Nifty Bank	27,295.45	469.95	1.75%
NIFTY Midcap 100	19,047.75	112.45	0.67%
NIFTY Smallcap 100	6,132.95	37.15	0.61%

Forex Rates			
	LTP	1D Chg.	1D % Chg.
USD/INR	71.09	-0.02	-0.04%
EUR/INR	81.65	0.35	0.43%
GBP/INR	93.35	0.14	0.15%
JPY/INR	0.65	0.01	0.77%

Commodities			
	LTP	1D Chg.	1D % Chg.
Crude Oil WTI Feb-2019	3,853	-53	-1.36%
Natural Gas Feb-2019	201	-4.2	-2.04%
Gold Feb-2019	33,005	106	0.32%
Silver Mar-2019	40,413	78	0.19%
Aluminium Feb-2019	136	0.1	0.07%
Copper Feb-2019	437	0.65	0.15%

Fund Flows			
Cash/(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FI	10,962.01	7,955.60	3,006.41
DII	5,751.35	7,385.67	-1,634.32
FI Index Fut	8,369.99	10,037.06	1,667.07
FI Index Opt	128,003.63	127,729.43	75,685.66

Market Turnover: NSE			
	Latest	1D Chg.	1D % Chg.
Cash/INR cr	44,296.45	9,321.52	26.65%
F&O (INR cr)	1,964,632.45	845,493.19	75.55%
Total	2,008,928.90	854,814.71	73.05%

Market Volatility			
	Latest	1D Chg.	1D % Chg.
CBOE VIX	16.57	-1.09	-6.17%
INDIA VIX	17.12	-0.73	-4.08%

10 yrs Geoc Yield			
	Latest	1M Chg.	1D Chg.
US	2.64%	-0.05	-0.06
India	7.48%	0.11	-0.07

Nifty Supports			
	S3	S2	S1
Nifty	27,159	27,038	26,928
Nifty Bank (NSEBANK)	26,665	26,719	27,007

NIFTY 50 Companies support and Resistance	
TRADING SYMBOL	NAME OF COMPANY
SUNPHARMA-EQ	Sun Pharmaceutical Industries Limited
INFRATEL-EQ	Bharti Infratel Limited
TCS-EQ	Tata Consultancy Services Limited
ASIANPAINT-EQ	Asian Paints Limited
INFY-EQ	Infosys Limited
TITAN-EQ	Titan Company Limited
UPL-EQ	UPL Limited
YESBANK-EQ	Yes Bank Limited
ICICIBANK-EQ	ICICI Bank Limited
DRREDDY-EQ	Dr. Reddy's Laboratories Limited
ULTRACEMCO-EQ	UltraTech Cement Limited
WIPRO-EQ	Wipro Limited
IBULHSGFIN-EQ	Indiabulls Housing Finance Limited
ITC-EQ	ITC Limited
IOC-EQ	Indian Oil Corporation Limited
KOTAKBANK-EQ	Kotak Mahindra Bank Limited
HINDPETRO-EQ	Hindustan Petroleum Corporation Limited
TECHM-EQ	Tech Mahindra Limited
HDFCAMEQ-EQ	HDFC Asset Management Company Limited
ONGC-EQ	Oil & Natural Gas Corporation Limited
HINDUNILVR-EQ	Hindustan Unilever Limited
LT-EQ	Larsen & Toubro Limited
AXISBANK-EQ	Axis Bank Limited
HDFC-EQ	Housing Development Finance Corporation Limited
NTPC-EQ	NTPC Limited
HCLTECH-EQ	HCL Technologies Limited
INDUSINDBK-EQ	IndusInd Bank Limited
RELANCE-EQ	Reliance Industries Limited
BAJAJ-AUTO-EQ	Bajaj Auto Limited
BAJFINANCE-EQ	Bajaj Finance Limited
ZEEL-EQ	Zee Entertainment Enterprises Limited
CIPLA-EQ	Cipla Limited
BAJAJFINSV-EQ	Bajaj Finserv Limited
SBIN-EQ	State Bank of India
ADANIAPORTS-EQ	ADANIAPORTS
COALINDIA-EQ	Coal India Limited
GRASIM-EQ	Grasim Industries Limited
BHARTIARTL-EQ	Bharti Airtel Limited
POWERGRID-EQ	Power Grid Corporation of India Limited
MARUTI-EQ	Maruti Suzuki India Limited
TATAMOTORS-EQ	Tata Motors Limited
BPCL-EQ	Bharat Petroleum Corporation Limited
GAIL-EQ	GAIL (India) Limited
HEROMOTOCO-EQ	Hero MotoCorp Limited
HINDALCO-EQ	Hindalco Industries Limited
M&M-EQ	Mahindra & Mahindra Limited
VEDL-EQ	Vedanta Limited
TATASTEEL-EQ	Tata Steel Limited
JSWSTEEL-EQ	JSW Steel Limited
EICHERMOT-EQ	Eicher Motors Limited

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End of the Report.

News	
<b>Indian Equities:</b>	<b>Markets may open flat</b>
Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 28 points at the opening bell. Berger Paints India, Dr. Reddy's Laboratories, State Bank of India and Titan Company will announce October-December 2018 quarterly results today, 1 February 2019. Investors will focus on the interim budget to be announced today, 1 February 2019.	
<b>Corporate News</b>	
*The initial public offering of <b>Chalet Hotels</b> , which owns, develops and manages high-end hotels in key metro cities in India, was subscribed 1.57 times on the last day of bidding on Thursday.	
*Markets regulator Sebi on Thursday <b>exempted state-run Oil India from complying with buyback regulations</b> with regard to its proposed 5.04 crore share purchase programme. The order comes after the PSU filed an application in December with the Securities and Exchange Board of India (Sebi) seeking exemption from the strict enforcement of the buyback norms.	
* <b>Yes Bank:</b> Ajai Kumar has been appointed as interim MD & CEO.	
* <b>Hexaware</b> plans to spend \$250-300 million in the next two-three years on acquisitions through borrowings and internal accruals.	
<b>Indian Economy</b>	
<b>Interim budget to be watched</b>	

The interim budget will be the last one presented by the current NDA government led by Prime Minister Modi, before the 2019 general elections in April. The government is expected to make a host of populist announcements in the budget. It is widely expected that the interim budget may contain tax sops and a certain package for the farm sector. The Budget session of Parliament began yesterday. The session will conclude on 13th of next month.

**Centre revises FY18 GDP growth rate to 7.2% from 6.7%**

The Indian economy grew at 7.2 percent in 2017-18, as compared to earlier estimates of 6.7 percent, according to first revised estimates of GDP released by the central statistics office. The provisional estimate of gross domestic product (GDP) for 2017-18 was released by the Centre on May 31, 2018, which showed real or inflation-adjusted GDP growth at 6.7 percent.

**Global Economy Trump to meet with China's Xi to try to seal trade deal**

US President Donald Trump said on Thursday he will meet with Chinese President Xi Jinping soon to try to seal a comprehensive trade deal as Trump and his top trade negotiator both cited substantial progress in two days of high-level talks.

NSE Indices / Sectoral Performance			
	Latest	1D Chg.	1D % Chg.
NIFTY 50	22,795.45	469.95	1.75%
NIFTY IT	15,499.30	244.10	1.60%
NIFTY METAL	291,585	33.80	1.17%
NIFTY AUTO	82,148	100.00	1.23%
NIFTY FMCG	29,800.55	336.70	1.14%
NIFTY ENERGY	14,792.95	313.70	2.17%
NIFTY PHARMA	8,825.35	90.75	1.04%
NIFTY MNC	13,320.65	92.55	0.70%
NIFTY PSU BANK	30,258.80	49.40	1.66%
NIFTY SERV SECTOR	15,032.85	242.25	1.64%

NSE Movers and Shakers			
	Latest	1D Chg.	1D % Chg.
<b>Top Gainers</b>			
Axis Bank Ltd.	722.70	31.75	4.60%
Tata Motors Ltd.	181.20	6.60	3.78%
GAIL (India) Ltd.	332.15	10.55	3.28%
Infosys	749.55	23.65	3.26%
Titan Company	995.80	26.90	2.78%
<b>Top Losers</b>			
YES Bank Ltd.	194.1	-5.4	-2.71%
Bajaj Finserv Ltd.	609.19	-155.30	-2.49%
Zee Entertainment En	380.2	-8.65	-2.22%
HCL Technologies	1005.2	-13.20	-1.30%
Indiabulls Housing F	664.7	-8.20	-1.22%
	Latest	1D Chg.	1D % Chg.
<b>Indian ADR Stocks</b>			
Infosys ADR	10.8	0.21	1.98%
Tata Motors ADR	13.07	0.49	3.90%
HDFC Bank ADR	98.22	2.48	2.59%
ICICI Bank ADR	10.21	-0.38	-3.59%

Nifty Resistance			
	R3	R2	R1
Nifty	11,061	10,952	10,892
Nifty Bank (NSEBANK)	27,889	27,602	27,448